

Ovaj prijevod sastoji se od 3 stranice i 12 listova

Br. ov.: 41/22

Datum: 12. 9. 2022.

Ovjereni prijevod s engleskog jezika
JAVNOBILJEŽNIČKA OVJERA I APOSTILA



Napomena tumača: specijalna punomoć koja prethodi ovjeri je izostavljena jer je riječ o dokumentu sastavljenom na hrvatskom i engleskom.

Javnobilježnička ovjera

Niže potpisani javni bilježnik Kantona Zug / Švicarska, dr. Kilian Schärli, LL.M., odvjetnik, Grabenstrasse 2, 6340 Baar / Švicarska, potvrđuje istinitost potpisa

Prezime Kadiss
Ime(na) Peteris
Spol muški
Datum rođenja 9. lipnja 1983.
Državljanstvo latvijsko

Prezime Kraiss
Ime(na) Konstantins
Spol muški
Datum rođenja 6. ožujka 1983.
Državljanstvo latvijsko

Baar / Švicarska, 12. rujna 2022.

/ javnobilježnički
štambilj dr. Kiliana
Schärlija, javnog
bilježnika /

javni bilježnik
/ potpis nečitak /
dr. Kilian Schärli

APOSTILA
(Haška Konvencija od 5. listopada 1961.)

1. Država: Švicarska Konfederacija, Kanton Zug

Ovaj javni akt

2. potpisao je **Kilian Schärli**

3. djelujući u svojstvu **javnog bilježnika**

4. nosi pečat/žig **javnog bilježnika Kantona Zug**

Ovjereno

5. u Zugu, 6300

6. **12. rujna 2022.**

7. od *Državnog ured kancelara Kantona Zug*

8. pod brojem 15547/22

9. Pečat
*/ pečat – Kanton Zug, Državni ured
kancelara /*

10. Potpis
/ potpis – nečitak /
Sandra Springfeld

Stranica 3/3
Br. ov.: 41/22
Datum: 12. 9. 2022.

Ja, Marin Lazo, stalni sudski tumač za engleski i francuski jezik imenovan rješenjem predsjednika Županijskog suda u Velikoj Gorici broj Su-623/2021 od 8. studenoga 2021. potvrđujem da ovaj prijevod potpuno odgovara izvorniku sastavljenom na engleskom jeziku.

Marin Lazo, mag. iur.
Dr. Luje Naletilića 67c
10020 Zagreb
marinlazo@outlook.com



Zagreb, 12. 9. 2022.

SPECIJALNA PUNOMOĆ

kojom mi, **LCL Securities I S.à.r.l.**, društvo valjano osnovano i postojeće sukladno luksemburškom pravu, sa sjedištem na adresi 34 Rue du Curé, L-1368 Luksemburg, Veliko Vojvodstvo Luksemburg, upisano u Registre de Commerce et des Sociétés pod registarskim brojem B257059, OIB: 19903931093, zastupano po direktorima Peteris Kadiss i Konstantins Kraiss (dalje u tekstu "Opunomoćitelj")

o p u n o m o ć u j e m o

- Damjana Krivića s prebivalištem na adresi Trg Drage Iblera 5, 10000 Zagreb, OIB: 50776369678,
- Ingu Paripović s prebivalištem na adresi Optujska 16, 42000 Varaždin, OIB: 29147093930,

odvjetnike u Gugić, Kovačić & Krivić – odvjetničko društvo d.o.o. sa sjedištem u Zagrebu (Grad Zagreb), adresa Radnička cesta 52, OIB: 13484501240, svakog od njih pojedinačno i samostalno

da, u ime i za račun društva **Opunomoćitelja**:

1. dostavi, izvrši, potpiše i podnese na javnobilježničku ovjeru potpisa **ANEKS SPORAZUMU O ZAJEDNIČKOM NASTUPU I UREĐENJU MEĐUSOBNIH ODNOSA**, a koji sporazum je zaključen između **Opunomoćitelja**, društva **AMETIST d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu (ranije sa sjedištem na adresi Ulica Rosseto Degli Abruzzi 10, 21300 Makarska, upisano u sudski registar Trgovačkog suda u Splitu) pod registarskim brojem (MBS) 060196548,

SPECIAL POWER OF ATTORNEY

by which we, **LCL Securities I S.à.r.l.**, a company duly established in accordance with the laws of Luxembourg, with its principal place of business located at Rue du Curé, L-1368 Luxembourg, the Grand Duchy of Luxembourg, registered with Registre de Commerce et des Sociétés under registration number B257059, Croatian PIN (*cro.* OIB): 19903931093, represented by directors Peteris Kadiss and Konstantins Kraiss (hereinafter the "Principal")

a u t h o r i z e

- Damjan Krivić with address at Trg Drage Iblera 5, 10000 Zagreb, OIB: 50776369678,
- Inga Paripović with address at Optujska 16, 42000 Varaždin, OIB: 29147093930,

attorneys at law in Gugić, Kovačić & Krivić – law firm Ltd. with registered seat in Zagreb (the City of Zagreb), business address Radnička cesta 52, OIB: 13484501240, each of them solely and independently

to, in the name and on behalf of the Principal:

1. deliver, execute, sign, and submit for notarization **ANNEX TO THE MASTER AGREEMENT**, which master agreement was executed by and between the Principal, **AMETIST d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb (earlier principal place of business located at Ulica Rosseto Degli Abruzzi 10, 21300 Makarska, registered with Court Registry of Commercial Court in Split) under registration number (MBS) 060196548, PIN: 56761914347, **TRON PROJEKT d.o.o.**, with its principal place of business located at

OIB: 56761914347, društva **TRON PROJEKT d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 081405041, OIB: 56738261582 i društvom **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, dana 23.12.2021, ovjeren kod javnog bilježnika Tihana Sudar, Zagreb, Frankopanska 2a pod brojem OV-14996/2021, a koji **ANEKS SPORAZUMU O ZAJEDNIČKOM NASTUPU I UREĐENJU MEĐUSOBNIH ODNOSA** se jednako zaključuje između prethodno navedenih ugovornih strana (dalje u tekstu "**Aneks**"), kao i da preuzme od javnog bilježnika ovjereni original Aneksa i ovjerene preslike Aneksa u broju kako to odredi punomoćnik DAMJAN KRIVIĆ ili INGA PARIPOVIĆ;

2. dostavi, izvrši, potpiše i podnese na javnobilježničku ovjeru potpisa **UGOVOR O USTUPU**, zajedno s pripadajućim priložima, a koji se zaključuje između **Opunomoćitelja**, u svojstvu ustupitelja odnosno cedenta, i društva **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, u svojstvu primatelja odnosno cesionara, a kojim ugovorom o ustupu Opunomoćitelj prenosi na društvo **OSEJAVA d.o.o.** svoje potraživanje koje ima prema dužniku **LIKVIDUS d.o.o.** u stečaju, sa sjedištem u Splitu (Grad Split), Ulica Domovinskog rata 49, upisano u sudski registar Trgovačkog suda u Splitu pod registarskim brojem (MBS) 060186683, OIB: 39850553563 (dalje u tekstu "**Ugovor o ustupu**"), kao i da preuzme od javnog bilježnika ovjereni original Ugovora o ustupu i ovjerene preslike Ugovora o

Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 081405041, PIN: 56738261582, and **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, on December 23, 2021, notarized before the public notary Tihana Sudar, Zagreb, Frankopanska 2a under number OV-14996/2021, and which **ANNEX TO THE MASTER AGREEMENT** will be executed by and between all of the aforementioned parties (hereinafter the "**Annex**"), as well as to collect at the notary public original copy of the Annex and certified copies of the Annex in number of copies determined by proxy DAMJAN KRIVIĆ or INGA PARIPOVIĆ;

2. deliver, execute, sign, and submit for notarization the **LOAN RECEIVABLES SALE AND PURCHASE AGREEMENT**, together with corresponding schedules, which shall be executed by and between the **Principal**, as the assignor, and the company **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, as the acquirer, by which agreement the Principal transfers its claim towards debtor **LIKVIDUS d.o.o.** u stečaju, with its principal place of business located in Split (City of Split), Ulica Domovinskog rata 49, registered with Court Registry of Commercial Court in Split under registration number (MBS) 060186683, PIN: 39850553563 (hereinafter the "**Loan Receivables Sale and Purchase Agreement**"), as well as to collect at the notary public original copy of the Loan Receivables Sale and Purchase Agreement and certified copies of the Loan Receivables

ustupu u broju kako to odredi punomoćnik DAMJAN KRIVIĆ ili INGA PARIPOVIĆ;

3. dostavi, izvrši, potpiše i podnese na javnobilježničku ovjeru potpisa ili solemnizaciju **UGOVOR O USTUPU I PRIJENOSU PRAVA I TRAŽBINA**, u formi i sadržaju kako je to navedeno u Prilogu 2 Ugovora o ustupu, a koji se zaključuje između **Opunomoćitelja**, u svojstvu ustupitelja odnosno cedenta, i društva **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, u svojstvu primatelja odnosno cesionara, a kojim ugovorom o ustupu i prijenosu prava i tražbina Opunomoćitelj prenosi na društvo **OSEJAVA d.o.o.** svoje potraživanje koje ima prema dužniku **LIKVIDUS d.o.o.** u stečaju, sa sjedištem u Splitu (Grad Split), Ulica Domovinskog rata 49, upisano u sudski registar Trgovačkog suda u Splitu pod registarskim brojem (MBS) 060186683, OIB: 39850553563, zajedno sa svim instrumentima osiguranja (dalje u tekstu "**Ugovor o ustupu i prijenosu prava i tražbina**"), kao i da preuzme od javnog bilježnika ovjereni original Ugovora o ustupu i prijenosu prava i tražbina i ovjerene preslike Ugovora o ustupu i prijenosu prava i tražbina u broju kako to odredi punomoćnik DAMJAN KRIVIĆ ili INGA PARIPOVIĆ;
4. dostavi društvu **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, u svojstvu primatelja odnosno cesionara, potpisani **BACK-TO-**

Sale and Purchase Agreement in number of copies determined by proxy DAMJAN KRIVIĆ or INGA PARIPOVIĆ;

3. deliver, execute, sign, and submit for notarization or solemnization **SHORT FORM TRANSFER AGREEMENT**, in a form and with a content as stated in Schedule 2 of the Loan Receivables Sale and Purchase Agreement, which shall be executed by and between the **Principal**, as the assignor, and the company **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, as the acquirer, by which agreement the Principal transfers its claim towards debtor **LIKVIDUS d.o.o.** u stečaju, with its principal place of business located in Split (City of Split), Ulica Domovinskog rata 49, registered with Court Registry of Commercial Court in Split under registration number (MBS) 060186683, PIN: 39850553563, together with all security (hereinafter the "**Short Form Transfer Agreement**"), as well as to collect at the notary public original copy of the Short Form Transfer Agreement and certified copies of the Short Form Transfer Agreement in number of copies determined by proxy DAMJAN KRIVIĆ or INGA PARIPOVIĆ;
4. deliver to the company **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, as the acquirer, signed **BACK-TO-BACK AGREEMENT**, as it is defined in the Loan Receivables Sale and Purchase Agreement, and which has been received from

BACK UGOVOR, kako je isti definiran u Ugovoru o ustupu, a koji je zaprimljen od društva **Raiffeisenlandesbank Kärnten – Rechenzentrum und Revisionsverband, Registrierte Genossenschaft mit beschränkter Haftung**, Raiffeisenplatz 1, 9020 Klagenfurt, Austrija, upisano u sudskom registru Zemaljskog suda u Klagenfurtu (Landesgericht Klagenfurt) pod registarskim brojem FN 116094 b, OIB: 46870001221, sve na način i pod uvjetima kako je to definirano u Ugovoru o ustupu;

5. izvrši primopredaju **PORTFELJ DOKUMENTACIJE** društvu **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, u svojstvu primatelja odnosno cesionara, na način i pod uvjetima kako je to definirano u Ugovoru o ustupu;

6. dostavi društvu **Raiffeisenlandesbank Kärnten – Rechenzentrum und Revisionsverband, Registrierte Genossenschaft mit beschränkter Haftung**, Raiffeisenplatz 1, 9020 Klagenfurt, Austrija, upisano u sudskom registru Zemaljskog suda u Klagenfurtu (Landesgericht Klagenfurt) pod registarskim brojem FN 116094 b, OIB: 46870001221, potpisan **BACK-TO-BACK UGOVOR** od strane društva **OSEJAVA d.o.o.** sa sjedištem na adresi Trpinjska 3, 10000 Zagreb, upisano u sudski registar Trgovačkog suda u Zagrebu pod registarskim brojem (MBS) 080989884, OIB: 57984746011, u svojstvu primatelja odnosno cesionara, sve na način i pod

Raiffeisenlandesbank Kärnten – Rechenzentrum und Revisionsverband, Registrierte Genossenschaft mit beschränkter Haftung, having its seat in Klagenfurt and its business address at Raiffeisenplatz 1, 9020 Klagenfurt, Austria, registered with the commercial register of the regional court Klagenfurt (Landesgericht Klagenfurt) under registration number FN 116094 b, PIN: 46870001221, all in a manner and under the conditions as defined in the Loan Receivables Sale and Purchase Agreement;

5. execute the delivery of the **PORTFOLIO DOCUMENTATION** to the company **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, as the acquirer, all in a manner and under the conditions as defined in the Loan Receivables Sale and Purchase Agreement;

6. submit to **Raiffeisenlandesbank Kärnten – Rechenzentrum und Revisionsverband, Registrierte Genossenschaft mit beschränkter Haftung**, having its seat in Klagenfurt and its business address at Raiffeisenplatz 1, 9020 Klagenfurt, Austria, registered with the commercial register of the regional court Klagenfurt (Landesgericht Klagenfurt) under registration number FN 116094 b, PIN: 46870001221, signed **BACK-TO-BACK AGREEMENT** by the company **OSEJAVA d.o.o.** with its principal place of business located at Trpinjska 3, 10000 Zagreb, registered with Court Registry of Commercial Court in Zagreb under registration number (MBS) 080989884, PIN: 57984746011, as the acquirer, all in a manner and under the conditions as

uvjetima kako je to definirano u Ugovoru o ustupu;

7. ispuniti, potpiše i dostavi **OBAVIJEST O USTUPU**, u formi, sadržaju i pod uvjetima kako je to navedeno u Prilogu 3 Ugovora o ustupu, društvu **LIKVIDUS d.o.o. u stečaju**, sa sjedištem u Splitu (Grad Split), Ulica Domovinskog rata 49, upisano u sudski registar Trgovačkog suda u Splitu pod registarskim brojem (MBS) 060186683, OIB: 39850553563, kao dužniku.

Nadalje, ovlašćujem **DAMJANA KRIVIĆA** ili **INGU PARIPOVIĆ**, svakog od njih pojedinačno i samostalno, da u naše ime i za naš račun, poduzme bilo koju drugu radnju; izda ili primi bilo koju drugu izjavu ili obavijest; dostavi, potpiše te ukoliko smatra potrebnim podnese na javnobilježničku ovjeru potpisa ili solemnizaciju svu potrebnu dokumentaciju, ili potpiše kod javnog bilježnika ispravu u obliku javnobilježničkog akta, pogotovo izmjene i dopune dokumenata navedenih u ovoj specijalnoj punomoći; a sve u svrhu izvršavanja Aneksa, Ugovora o ustupu i transakcija navedenih u predmetnom Ugovoru o ustupu, što uključuje između ostalog Ugovor o ustupu i prijenosu prava i tražbina te dostavu Back-to-Back ugovora, Portfelj dokumentacije i Obavijesti o ustupu.

Svaki punomoćnik naveden u ovoj specijalnoj punomoći je izričito izuzet od zabrana ili ograničenja povezanih sa zastupanjem više stranaka u poduzimanju radnji navedenih u ovoj punomoći.

Opunomoćitelj ovime izričito i neopozivo pristaje u potpunosti odobriti sve radnje punomoćnika u skladu s ovom punomoći te osloboditi punomoćnika od svih zahtjeva trećih strana u vezi s ovom

defined in the Loan Receivables Sale and Purchase Agreement;

7. fill in, sign and deliver **NOTICE OF ASSIGNMENT**, in a form, content and under the conditions as defined in the Schedule 3 of the Loan Receivables Sale and Purchase Agreement, to the company **LIKVIDUS d.o.o. u stečaju**, with its principal place of business located in Split (City of Split), Ulica Domovinskog rata 49, registered with Court Registry of Commercial Court in Split under registration number (MBS) 060186683, PIN: 39850553563, as debtor.

Furthermore, we authorize **DAMJAN KRIVIĆ** or **INGA PARIPOVIĆ**, each of them solely and independently, on our behalf and for our account, undertake any other action; to issue or receive any other statements or notifications; to deliver, sign and, if they deem it necessary, submit for notarization or solemnization at the notary public all necessary documentation, or signs a document in the form of a notarial deed, in particular amendments to the documents specified in this special power of attorney; all for the purpose of executing the Annex, the Loan Receivables Sale and Purchase Agreement and transactions contemplated therein, which includes, *inter alia*, the Short Form Transfer Agreement, and the delivery of the Back-to-Back agreement, Portfolio documentation and Notice of assignment.

Each attorney is expressly exempt from prohibitions or limitations in connections with representation of multiple parties in undertaking activities set out in this power of attorney.

Principal herewith explicitly and irrevocably agrees to fully approve all actions of the attorney in accordance with this power of attorney and to hold attorney free and harmless from all third-party claims in connection with this power of attorney or actions which are undertaken by the attorney in accordance with this power of attorney.

punomoći ili radnji koje poduzima punomoćnik u skladu s ovom punomoći.

This power of attorney has been executed in front of the undersigned notary public in the name of Principal and takes effect on the date of signing of the power of attorney.

Ova punomoć je potpisana pred niže potpisanim javnim bilježnikom u ime Opuномоćitelja te je na snazi od datuma potpisa.


This power of attorney is governed by Croatian law.


Za ovu punomoć mjerodavno je hrvatsko pravo.

In Luxembourg, September 9, 2022

U Luksemburgu, 9.9.2022.

LCL securities I S.à.r.l.
zastupano po/represented by:


Peteris Kadiss


Konstantins Kraiss

Certification


The undersigned notary public of the canton Zug/Switzerland, Dr. Kilian Schärli, LL.M., Attorney-at-Law, Grabenstrasse 2, 6340 Baar/Switzerland, confirms the authenticity of the signatures of

<i>Name</i>	<i>Kadiss</i>
<i>First name(s)</i>	<i>Peteris</i>
<i>Gender</i>	<i>male</i>
<i>Birth date</i>	<i>9 June 1983</i>
<i>Citizenship</i>	<i>Latvia</i>

<i>Name</i>	<i>Kraiss</i>
<i>First name(s)</i>	<i>Konstantins</i>
<i>Gender</i>	<i>male</i>
<i>Birth date</i>	<i>6 March 1983</i>
<i>Citizenship</i>	<i>Latvia</i>

Baar/Switzerland, 12 September 2022

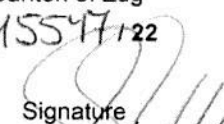
The notary public



Dr. Kilian Schärli

Apostille

(Convention de la Haye du 5 octobre 1961)

1. Country: Swiss Confederation, Canton of Zug
This public document
2. has been signed by **Kilian Schärli**
3. acting in the capacity of **Notary Public**
4. bears the stamp of **Notary Public of the
Canton of Zug
Certified**
5. at 6300 Zug
6. **The 12 September 2022**
7. by Chancery of State of the Canton of Zug
8. under No. **15547/22**
9. Stamp
10. Signature 

Sandra Springfeld

