

Obrazac 3.

FINANCIJSKA AGENCIJA

OIB: 85821130368

RC SPLIT

MAŽURANIĆEVO ŠETALIŠTE 24b

21000 SPLIT

FINANCIJSKA AGENCIJA
RC SPLIT

21-06-2022

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA
OK BROJ

142-11/22-06/52
07-02-22-182

Nadležni trgovački sud Trgovački sud u Splitu

Poslovni broj spisa St-273/2022

PRIJAVA TRAŽBINE VJEROVNIKA U PREDSTEČAJNOM POSTUPKU

PODACI O VJEROVNIKU:

Ime i prezime / tvrtka ili naziv STEPHENSON HARWOOD LLP

OIB OC373597

Adresa / sjedište 1 Finsbury Circus, London EC2M 7SH, Ujedinjeno Kraljevstvo

PODACI O DUŽNIKU:

Ime i prezime / tvrtka ili naziv: BRODOGRAĐEVNA INDUSTRIJA SPLIT, dioničko društvo (BRODOSPLIT d.d.)

OIB 18556905592

Adresa / sjedište Put Supavla 21, 21000 Split

PODACI O TRAŽBINI:

Pravna osnova tražbine (npr. ugovor, odluka suda ili drugog tijela, ako je u tijeku sudski postupak oznaku spisa i naznaku suda kod kojeg se postupak vodi)

Račun broj 330283 od 26 listopada 2021

Iznos dospjele tražbine: 108.272,37 HRK (12.138,00 GBP)

Glavnica 108.272,37 HRK (12.138,00 GBP)

Kamate _____ (kn)

Iznos tražbine koja dopijeva nakon otvaranja predstečajnog postupka _____ (kn)

Dokaz o postojanju tražbine (npr. račun, izvadak iz poslovnih knjiga)

Račun broj 330283 od 26. listopada 2021

Vjerovnik raspolaže ovršnom ispravom DA / NE za iznos _____ (kn)

Naziv ovršne isprave _____

flor

PODACI O RAZLUČNOM PRAVU:

Pravna osnova razlučnog prava

Dio imovine na koji se odnosi razlučno pravo

Iznos tražbine _____ (kn)

Razlučni vjerovnik odriče se prava na odvojeno namirenje ODRIČEM / NE ODRIČEM

Razlučni vjerovnik pristaje da se odgodi namirenje iz predmeta na koji se odnosi njegovo razlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

PODACI O IZLUČNOM PRAVU:

Pravna osnova izlučnog prava

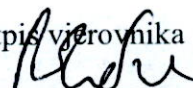
Dio imovine na koji se odnosi izlučno pravo

Izlučni vjerovnik pristaje da se izdvoji predmet na koji se odnosi njegovo izlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

Mjesto i datum

London, 15.06.2022

Potpis vjerovnika



ROLAND FODOR

SENIOR PARTNER AND

DESIGNATED MEMBER

Stephenson Harwood LLP
1 Finsbury Circus
London
EC2M 7SH



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**STEPHENSON
HARWOOD**

BRODOSPLIT D.D
Brodosplit D.D
Put Supavla 21
P.O. Box 107
Split
21000
Croatia

Our ref: 1459/01-59-00492

Invoice Date: 26 October 2021

Invoice No: 330283

EU VAT No: HR18556905592

Tax Structuring Advice for Brodosplit Shipyard

To our professional charges for the period from 12 May
2020 to 3 July 2020 in relation to our advice and assistance
with regard to the above matter.

12,138.00

Total Vatable Items:

12,138.00

Total

GBP

12,138.00

Stephenson Harwood LLP

Invoice subject to local reverse charge taxation in connection with Article 196 of the European VAT Directive
*** this statement may not apply to you if you are a consumer receiving these services for private purposes**

Payments may be sent direct to:
Bank: The Royal Bank of Scotland plc
Address: PO Box 39952, 2 1/2 Devonshire Square, London, EC2M 4XJ
Name of account: Stephenson Harwood LLP Office Account
Sort Code: 15-10-00
Account No: 20341176
IBAN: GB79 RBOS 1510 0020 3411 76
BIC Code: RBOS GB 2L

Offices | Dubai | Hong Kong | London | Paris | Piraeus | Seoul | Shanghai | Singapore
Associated offices | Bucharest | Guangzhou | Jakarta

Stephenson Harwood LLP is a limited liability partnership registered in England and Wales with registered number OC373597. It is authorised and regulated by the Solicitors Regulation Authority (under SRA ID number 567651). A list of members and their professional qualifications is open for inspection at the firm's principal office, 1 Finsbury Circus, London EC2M 7SH. The term "partner" is used to refer to a member of Stephenson Harwood LLP. VAT number GB 243 3939 54

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DX: 64 Chancery Lane | www.shlegal.com

**STEPHENSON
HARWOOD**

**Stephenson Harwood LLP
Time Narrative Summary**

Invoice Number: 330283
Invoice Date: 26 October 2021
Client: 1555571 - BRODOSPLIT D.D
Brodosplit D.D
Matter: 01-59-00492 – Tax Structuring Advice for Brodosplit Shipyard

Fee Earner	Contract Rate	Hours	Value
Hugo Jenney	600.00	36.80	22,080.00
Alain Gautron	585.00	5.50	3,217.50
Stephane Salou	585.00	4.00	2,340.00
Neil Noble	550.00	7.80	4,290.00
Katie Raine	395.00	21.20	8,374.00
Total		75.30	40,301.50
Discount			(28,163.50)
Fees after discount			12,138.00

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Stephenson Harwood LLP

Time Narrative Detail

Invoice Number: 330283
 Invoice Date: 26 October 2021
 Client: 1555571 - BRODOSPLIT D.D
 Brodosplit D.D
 Matter: 01-59-00492 – Tax Structuring Advice for Brodosplit Shipyard

Date	Fee Earner	Hours	Contract Rate	Value	Narrative
12/05/2020	Hugo Jenney	1.70	600.00	1,020.00	Prep; con call with clients
13/05/2020	Hugo Jenney	1.50	600.00	900.00	Liaising with Katie Raine and and Alain Gautron regarding progressing the report
13/05/2020	Katie Raine	0.80	395.00	316.00	Initial briefing call with Hugo Jenney and reading into matter
13/05/2020	Katie Raine	1.40	395.00	553.00	Initial planning and research re tonnage tax; beginning to draft tonnage tax advice
14/05/2020	Hugo Jenney	2.00	600.00	1,200.00	Starting to draft the tax report
14/05/2020	Katie Raine	2.40	395.00	948.00	Drafting advice on the implications on joining the UK tonnage tax regime
15/05/2020	Hugo Jenney	0.60	600.00	360.00	tax report
15/05/2020	Katie Raine	2.20	395.00	869.00	Drafting advice on implications of joining the UK tonnage tax regime
18/05/2020	Katie Raine	0.10	395.00	39.50	Reading email in from Stuart; reviewing attachment
19/05/2020	Hugo Jenney	0.50	600.00	300.00	disc Katie
19/05/2020	Katie Raine	0.70	395.00	276.50	Amending draft report re UK tonnage tax
19/05/2020	Katie Raine	0.30	395.00	118.50	Call with Hugo Jenney re UK tonnage tax
20/05/2020	Hugo Jenney	4.50	600.00	2,700.00	Revising and sending tax structure paper
20/05/2020	Katie Raine	0.30	395.00	118.50	Confirming method of calculation of tonnage tax; searching for information on net tonnage of vessel
20/05/2020	Katie Raine	0.10	395.00	39.50	Email in from Hugo Jenney re draft structure paper
22/05/2020	Hugo Jenney	2.00	600.00	1,200.00	VAT on cruise operations
25/05/2020	Alain Gautron	2.50	585.00	1,462.50	prepare FTL text for insertion in memo
26/05/2020	Hugo Jenney	2.00	600.00	1,200.00	Review VAT considerations; input French tax lease section
27/05/2020	Alain Gautron	1.50	585.00	877.50	revise with Stéphane the text
27/05/2020	Katie Raine	2.20	395.00	869.00	Reading emails from Hugo Jenney and Stuart; updating report based on new facts;

Date	Fee Earner	Hours	Contract Rate	Value	Narrative
					proof-reading other sections of report
28/05/2020	Hugo Jenney	3.10	600.00	1,860.00	email Katie; finalise report
28/05/2020	Katie Raine	3.00	395.00	1,185.00	Amending report in light of information from Stuart; concluding re strategic and commercial management; highlighting areas where further information is needed; calculating tonnage tax
28/05/2020	Katie Raine	0.30	395.00	118.50	Call with Hugo Jenney re draft structuring report
01/06/2020	Neil Noble	1.00	550.00	550.00	Reviewing tax paper
03/06/2020	Hugo Jenney	0.80	600.00	480.00	telcon PG and NN re litigation limitations on structuring; email PG following Stuart email
03/06/2020	Neil Noble	0.40	550.00	220.00	Call with HJ and PG on next steps
04/06/2020	Hugo Jenney	1.00	600.00	600.00	disc PG; email to client re next steps
16/06/2020	Alain Gautron	0.50	585.00	292.50	questions re FTL depreciation & 2-year rule
16/06/2020	Hugo Jenney	3.80	600.00	2,280.00	1.45prep; call with Tomislav and Stuart 3.30pm; disc Alexis; email summarising charter position; emails re French tax lease + 2hrs
16/06/2020	Neil Noble	4.30	550.00	2,365.00	Con call
16/06/2020	Stephane Salou	1.00	585.00	585.00	review of case ; response to H. Jenney;
17/06/2020	Hugo Jenney	2.00	600.00	1,200.00	Review email advice to client re interaction with Dutch case; French tax lease evaluation
17/06/2020	Neil Noble	0.50	550.00	275.00	Con call
17/06/2020	Stephane Salou	3.00	585.00	1,755.00	drafting a tax note on French tax lease; comments on H. Jenney's questions and comments;
18/06/2020	Hugo Jenney	0.40	600.00	240.00	brodo email out to Kasper
19/06/2020	Alain Gautron	1.00	585.00	585.00	finalisation des échanges avec SPS; réponses pour Hugo (17 & 18/06)
19/06/2020	Hugo Jenney	0.50	600.00	300.00	review dutch advice in
27/06/2020	Hugo Jenney	2.20	600.00	1,320.00	prep call 15mins; call 9-10:10; disc KR x 2;
29/06/2020	Neil Noble	1.60	550.00	880.00	Conference call with client
29/06/2020	Katie Raine	0.30	395.00	118.50	Call with Hugo re migrating Marshall Islands company to UK for tonnage tax purposes
29/06/2020	Katie Raine	4.80	395.00	1,896.00	Drafting note on migrating Hero into the UK for tonnage tax purposes and possible

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 DX: 64 Chancery Lane | www.shlegal.com

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Date	Fee Earner	Hours	Contract Rate	Value	Narrative
29/06/2020	Katie Raine	0.40	395.00	158.00	issues with this structure Call with Hugo re note on migration of Hero
30/06/2020	Katie Raine	1.90	395.00	750.50	Finishing report re migration of Hero subject to Hugo's review
01/07/2020	Hugo Jenney	2.40	600.00	1,440.00	review KR note on company migration; amend
01/07/2020	Hugo Jenney	2.40	600.00	1,440.00	review KR note on company migration; amend
02/07/2020	Hugo Jenney	1.50	600.00	900.00	Email summarising French and migration advice and finalising advice
03/07/2020	Hugo Jenney	1.90	600.00	1,140.00	Internal telcon to discuss client options 30mins; draft spreadsheet summary of options 2hrs10
Total		75.30		40,301.50	

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**Stephenson Harwood LLP
Time Narrative**

Invoice Number: 330283
 Invoice Date: 26 October 2021
 Client: 1555571 - BRODOSPLIT D.D
 Brodosplit D.D
 Matter: 01-59-00492 – Tax Structuring Advice for Brodosplit Shipyard

Fee Earner		Hours	
Alain Gautron		5.50	
Hugo Jenney		36.80	
Neil Noble		7.80	
Katie Raine		21.20	
Stephane Salou		4.00	
Total		75.30	
Date	Fee Earner	Hours	Narrative
12/05/2020	Hugo Jenney	1.70	Prep; con call with clients
13/05/2020	Hugo Jenney	1.50	Liaising with Katie Raine and and Alain Gautron regarding progressing the report
13/05/2020	Katie Raine	0.80	Initial briefing call with Hugo Jenney and reading into matter
13/05/2020	Katie Raine	1.40	Initial planning and research re tonnage tax; beginning to draft tonnage tax advice
14/05/2020	Hugo Jenney	2.00	Starting to draft the tax report
14/05/2020	Katie Raine	2.40	Drafting advice on the implications on joining the UK tonange tax regime
15/05/2020	Hugo Jenney	0.60	tax report
15/05/2020	Katie Raine	2.20	Drafting advice on implications of joining the UK tonnage tax regime
18/05/2020	Katie Raine	0.10	Reading email in from Stuart; reviewing attachment
19/05/2020	Hugo Jenney	0.50	disc Katie
19/05/2020	Katie Raine	0.70	Amending draft report re UK tonnage tax
19/05/2020	Katie Raine	0.30	Call with Hugo Jenney re UK tonnage tax
20/05/2020	Hugo Jenney	4.50	Revising and sending tax stucture paper
20/05/2020	Katie Raine	0.30	Confirming method of calculation of tonnage tax; searching for information on net tonnage of vessel
20/05/2020	Katie Raine	0.10	Email in from Hugo Jenney re draft structure paper
22/05/2020	Hugo Jenney	2.00	VAT on cruise operations
25/05/2020	Alain Gautron	2.50	prepare FTL text for insertion in memo
26/05/2020	Hugo Jenney	2.00	Review VAT considerations; input French tax lease section
27/05/2020	Alain Gautron	1.50	revise with Stéphane the text
27/05/2020	Katie Raine	2.20	Reading emails from Hugo Jenney and Stuart; updating report based on new facts; proof-reading other sections of report
28/05/2020	Hugo Jenney	3.10	email Katie; finalise report
28/05/2020	Katie Raine	3.00	Amending report in light of information from

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Date	Fee Earner	Hours	Narrative
			Stuart; concluding re strategic and commercial management; highlighting areas where further information is needed; calculating tonnage tax
28/05/2020	Katie Raine	0.30	Call with Hugo Jenney re draft structuring report
01/06/2020	Neil Noble	1.00	Reviewing tax paper
03/06/2020	Hugo Jenney	0.80	telcon PG and NN re litigation limitations on sttstructuring; email PG following Stuart email
03/06/2020	Neil Noble	0.40	Call with HJ and PG on next steps
04/06/2020	Hugo Jenney	1.00	disc PG; email to client re next steps
16/06/2020	Alain Gautron	0.50	questions re FTL depreciation & 2-year rule
16/06/2020	Hugo Jenney	3.80	1.45prep; call with Tomislav and Stuart 3.30pm; disc Alexis; email summarising charter position; emails re French tax lease + 2hrs
16/06/2020	Neil Noble	4.30	Con call
16/06/2020	Stephane Salou	1.00	review of case ; response to H. Jenney;
17/06/2020	Hugo Jenney	2.00	Review email advice to client re interaction with Dutch case; French tax lease evaluation
17/06/2020	Neil Noble	0.50	Con call
17/06/2020	Stephane Salou	3.00	drafting a tax note on French tax lease; comments on H. Jenney's questions and comments;
18/06/2020	Hugo Jenney	0.40	brodo email out to Kasper
19/06/2020	Alain Gautron	1.00	finalisation des échanges avec SPS; réponses pour Hugo (17 & 18/06)
19/06/2020	Hugo Jenney	0.50	review dutch advice in
27/06/2020	Hugo Jenney	2.20	prep call 15mins; call 9-10:10; disc KR x 2;
29/06/2020	Neil Noble	1.60	Conference call with client
29/06/2020	Katie Raine	0.30	Call with Hugo re migrating Marshall Islands company to UK for tonnage tax purposes
29/06/2020	Katie Raine	4.80	Drafting note on migrating Hero into the UK for tonnage tax purposes and possible issues with this structure
29/06/2020	Katie Raine	0.40	Call with Hugo re note on migration of Hero
30/06/2020	Katie Raine	1.90	Finishing report re migration of Hero subject to Hugo's review
01/07/2020	Hugo Jenney	2.40	review KR note on company migration; amend
01/07/2020	Hugo Jenney	2.40	review KR note on company migration; amend
02/07/2020	Hugo Jenney	1.50	Email summarising French and migration advice and finalising aedvice
03/07/2020	Hugo Jenney	1.90	Internal telcon to discuss client options 30mins; draft spreadsheet summary of options 2hrs10
Total		75.30	

**Stephenson Harwood LLP
Narrative**

Invoice Number: 330283
Invoice Date: 26 October 2021
Client: 155571 - BRODOSPLIT D.D
Brodosplit D.D
Matter: 01-59-00492 – Tax Structuring Advice for Brodosplit Shipyard

Date	Fee Earner	Narrative
12/05/2020	Hugo Jenney	Prep; con call with clients
13/05/2020	Hugo Jenney	Liaising with Katie Raine and and Alain Gautron regarding progressing the report
13/05/2020	Katie Raine	Initial briefing call with Hugo Jenney and reading into matter
13/05/2020	Katie Raine	Initial planning and research re tonnage tax; beginning to draft tonnage tax advice
14/05/2020	Hugo Jenney	Starting to draft the tax report
14/05/2020	Katie Raine	Drafting advice on the implications on joining the UK tonange tax regime
15/05/2020	Hugo Jenney	tax report
15/05/2020	Katie Raine	Drafting advice on implications of joining the UK tonnage tax regime
18/05/2020	Katie Raine	Reading email in from Stuart; reviewing attachment disc Katie
19/05/2020	Hugo Jenney	Amending draft report re UK tonnage tax
19/05/2020	Katie Raine	Call with Hugo Jenney re UK tonnage tax
19/05/2020	Katie Raine	Revising and sending tax stucture paper
20/05/2020	Hugo Jenney	Confirming method of calculation of tonnage tax;
20/05/2020	Katie Raine	searching for information on net tonnage of vessel
20/05/2020	Katie Raine	Email in from Hugo Jenney re draft structure paper
22/05/2020	Hugo Jenney	VAT on cruise operations
25/05/2020	Alain Gautron	prepare FTL text for insertion in memo
26/05/2020	Hugo Jenney	Review VAT considerations; input French tax lease section
27/05/2020	Alain Gautron	revise with Stéphane the text
27/05/2020	Katie Raine	Reading emails from Hugo Jenney and Stuart; updating report based on new facts; proof-reading other sections of report
28/05/2020	Hugo Jenney	email Katie; finalise report
28/05/2020	Katie Raine	Amending report in light of information from Stuart; concluding re strategic and commercial management; highlighting areas where further information is needed; calculating tonnage tax
28/05/2020	Katie Raine	Call with Hugo Jenney re draft structuring report
01/06/2020	Neil Noble	Reviewing tax paper
03/06/2020	Hugo Jenney	telcon PG and NN re litigation limitations on structuring; email PG follwing Stuart email
03/06/2020	Neil Noble	Call with HJ and PG on next steps
04/06/2020	Hugo Jenney	disc PG; email to client re next steps
16/06/2020	Alain Gautron	questions re FTL depreciation & 2-year rule
16/06/2020	Hugo Jenney	1.45prep; call with Tomislav and Stuart 3.30pm; disc Alexis; email summarising charter position;

Date	Fee Earner	Narrative
16/06/2020	Neil Noble	emails re French tax lease + 2hrs
16/06/2020	Stephane Salou	Con call
17/06/2020	Hugo Jenney	review of case ; response to H. Jenney; Review email advice to client re interaction with Dutch case; French tax lease evaluation
17/06/2020	Neil Noble	Con call
17/06/2020	Stephane Salou	drafting a tax note on French tax lease; comments on H. Jenney's questions and comments;
18/06/2020	Hugo Jenney	brodo email out to Kasper
19/06/2020	Alain Gautron	finalisation des échanges avec SPS; réponses pour Hugo (17 & 18/06)
19/06/2020	Hugo Jenney	review dutch advice in
27/06/2020	Hugo Jenney	prep call 15mins; call 9-10:10; disc KR x 2;
29/06/2020	Neil Noble	Conference call with client
29/06/2020	Katie Raine	Call with Hugo re migrating Marshall Islands company to UK for tonnage tax purposes
29/06/2020	Katie Raine	Drafting note on migrating Hero into the UK for tonnage tax purposes and possible issues with this structure
29/06/2020	Katie Raine	Call with Hugo re note on migration of Hero
30/06/2020	Katie Raine	Finishing report re migration of Hero subject to Hugo's review
01/07/2020	Hugo Jenney	review KR note on company migration; amend
01/07/2020	Hugo Jenney	review KR note on company migration; amend
02/07/2020	Hugo Jenney	Email summarising French and migration advice and finalising advice
03/07/2020	Hugo Jenney	Internal telcon to discuss client options 30mins; draft spreadsheet summary of options 2hrs10

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DX: 64 Chancery lane / www.shlegal.com

(logo Stephenson Harwood LLP)

BRODOSPLIT d.d.
Brodosplit d.d.
Put Supavla 21
P.O.Box 107
Split 21000
Hrvatska

Naš znak: 1459/01-59-00492

Datum računa: 26. listopada 2021

Račun broj: 330283

EU PDV broj: HR18556905592

Savjeti o poreznom sustavu za Brodosplit brodogradilište

Naš profesionalna naknada za period od 12 svibnja
2020 do 3 srpnja 2020 u vezi s našim savjetovanjem
i pomoću u vezi gornjeg predmeta

12.138,00

Ukupno stavki

12.138,00

UKUPNO

GBP 12.138,00

Stephenson Harwood

Na račun se primjenjuje lokalno prevladavanje poreza (*reverse charge*) u vezi s člankom 196 EU PDV Direktive
*ova odredba se ne primjenjuje ako se ste korisnik usluge za privatne potrebe
Plaćanje izvršiti izravno na:
Banka: The Royal Bank of Scotland plc
Adresa: PO Box 39952, 2 1/2 Devonshire Square, London, EC2M 4 XJ
Naziv računa: Stephenson Harwood LLP Office Account
Poziv na broj: 15-10-00
Broj računa: 20341176
IBAN: GB79 RBOS 1510 0020 3411 76
BIC kod: RBOS BG 2 L

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Ja, VESNA KANIŠKI, stalni sudski tumač za engleski i njemački jezik, postavljena rješenjem predsjednika Županijskog suda u Zagrebu, br. 4 Su - 243/2020. od 25. 03. 2020. potvrđujem da gornji prijevod potpuno odgovara izvorniku sastavljenom na engleskom/njemačkom jeziku.

U Zagrebu,

13-06-2022



STEPHENSON HARWOOD LLP
1 FINSBURY CIRCUS
LONDON EC2M 7SH
UK



PRIMA

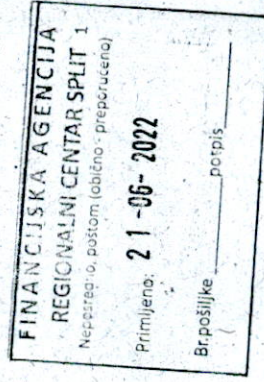
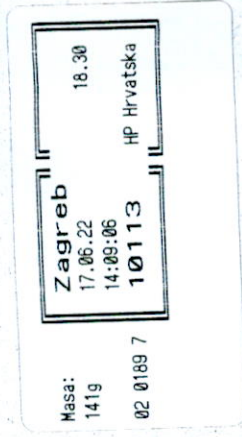
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