

FINANCIJSKA AGENCIJA

OIB: 85821130368

RC RIJEKA

Frane Kurelca 8, 51000 Rijeka

Nadležni trgovački sud Trgovački sud u
Rijeci Poslovni broj spisa St-186/2024FINANCIJSKA AGENCIJA
RC RIJEKA

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03-05-2024PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE
KLASA 034-011/24-10/28
UR. BROJ 118-08-4012-24-32**PRIJAVA TRAŽBINE VJEROVNIKA U PREDSTEČAJNOM POSTUPKU****PODACI O VJEROVNIKU:**Ime i prezime / tvrtka ili naziv
NORDIC HSCO ABSCRO no. 559024-8448

Adresa / sjedište

Gotland 750, 09 Uppsala, Sweden

PODACI O DUŽNIKU:Ime i prezime / tvrtka ili naziv
ALVEUS CAPITAL d.o.o.OIB: 12968751355

Adresa / sjedište

Kvaternikova 62B; 51000 Rijeka

PODACI O TRAŽBINI:Pravna osnova tražbine (npr. ugovor, odluka suda ili drugog tijela, ako je u tijeku
sudski postupak oznaku spisa i naznaku suda kod kojeg se postupak vodi)

Short term loan agreement (Ugovor o kratkoročnoj pozajmici)

Iznos dospjele tražbine 421.000,00 (euro)Glavnica 413.000,00 (euro)Kamate 8.000,00 (euro)Iznos tražbine koja dospijeva nakon otvaranja predstečajnog postupka
(euro)Dokaz o postojanju tražbine (npr. račun, izvadak iz poslovnih
knjiga)

Short term loan agreement

Vjerovnik raspolaže ovršnom ispravom DA ☐ NE ☒ za iznos _____ (euro)

Naziv ovršne isprave

PODACI O RAZLUČNOM PRAVU:

Pravna osnova razlučnog prava

Dio imovine na koji se odnosi razlučno pravo

Iznos tražbine _____ (euro)

Razlučni vjerovnik odriče se prava na odvojeno
namirenje ODRIČEM ☐ NE ODRIČEM ☐

Razlučni vjerovnik pristaje da se odgodi namirenje iz predmeta na koji se odnosi njegovo
razlučno pravo radi provedbe plana restrukturiranja PRISTAJEM ☐ NE PRISTAJEM ☐

PODACI O IZLUČNOM PRAVU:

Pravna osnova izlučnog prava

Dio imovine na koji se odnosi izlučno pravo

Izlučni vjerovnik pristaje da se izdvoji predmet na koji se odnosi njegovo izlučno
pravo radi provedbe plana restrukturiranja PRISTAJEM ☐ NE PRISTAJEM ☐

Mjesto i datum

Rijeka 25.04.2024.

Potpis vjerovnika



NORDIC HSCO AB, Kingdom of Sweden, Gotland, 750 09 Uppsala, OIB:67298720545 registered at the Swedish company registration office under number 559024-8448, represented by a member of the board Ralph Martin Axelson (hereinafter referred to as "Lender")

and

ALVEUS CAPITAL d.o.o., Croatia, Kvaternikova 62B, 51 000 Rijeka, OIB:12968751355 represented by director Alan Klanac (hereinafter referred to as "Borrower")

concluded the following:

SHORT - TERM LOAN AGREEMENT

I.

On 20th of May 2022 the Lender will pay EUR413.000,00 (fourhundredandthirtheethousandeuro) on behalf of the borrower on the account of the bank BKS BKS Bank AG, registered at address: Mljekarski trg 1, 51 000 Rijeka-Croatia, IBAN: HR572488001101111116, Reference number: 100600514-510037683 (hereinafter referred to as the Bank)

II.

Interest will be calculated in the amount of EUR8.000,00 upon repayment of the loan.

The borrower undertakes to repay the borrowed amount and the amount of accrued interest upon receiving funds either from the factoring arrangement with Credebt Exchange® Registered Office, 15A Baggottrath Place, 15 - 16 Lower Baggot Street, Dublin D02 NX49, Ireland, or from the proceeds of the sale of two vessels: „DOK“, Flag Togo and „LOUP“, flag Togo, to recycling yard Bereket Gemi Söküm Tesisleri 24 Numaralı Parsel Aliağa, Izmir, Turkey, which ever comes first, but not later than 15 days after the day the Lender has made the payment as in Article I of this Agreement.

The loan will be repaid with interest into the account of the Lender: Nordea bank, IBAN: SE94 9500 0099 6034 0768 6017, BIC: NDEASESS

III.

The Lender will reserve the rights on all the instruments of insurance currently held by the Bank until the Borrower repays the loan, upon which, the Lender will inform the Bank to release the instruments to the Borrower.



IV.

Both sides of this Agreement will try to settle first any disputes amicably. In case such a dispute is not resolved, sides to this Agreement contract the Municipal Court in Rijeka, Croatia to have jurisdiction.

IV.

This Agreement is concluded in two (2) copies of which each party retains one (1) copy.

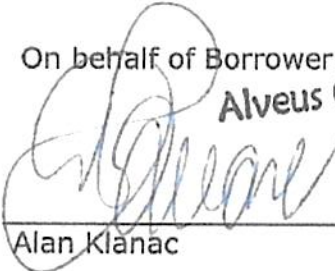
Rijeka, 19th May 2022

On behalf of Lenders:



Ralph Martin Axelson

On behalf of Borrower:



Alan Klanac

Alveus Capital d.o.o.
Rijeka